

Monthly Return of Equity Issuer on Movements in Securities

For the month ended
(dd/mm/yyyy) :

31/08/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer WuXi AppTec Co., Ltd.

Date Submitted 01/09/2020

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>2359</u> Description : <u>H Shares</u>			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>238,718,984</u>	<u>RMB1</u>	<u>RMB238,718,984</u> (Please refer to remark (i))
Increase/(decrease)	<u>68,205,400</u> (Please refer to remark (ii))		<u>RMB68,205,400</u>
Balance at close of the month	<u>306,924,384</u>	<u>RMB1</u>	<u>RMB306,924,384</u> (Please refer to remark (i))
(2) Stock code : <u>603259</u> Description : <u>A Shares</u>			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>2,072,858,159</u>	<u>RMB1</u>	<u>RMB2,072,858,159</u> (Please refer to remark (i))
Increase/(decrease)	<u>(897,964)</u> (Please refer to remark (iii))		<u>(RMB897,964)</u>
Balance at close of the month	<u>2,071,960,195</u>	<u>RMB1</u>	<u>RMB2,071,960,195</u> (Please refer to remark (i))

2. Preference Shares

Stock code : <u> N/A </u> Description : _____			
	No. of preference shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month _____	_____	_____	_____
Increase/(decrease) _____	_____	_____	_____
Balance at close of the month _____	_____	_____	_____

3. Other Classes of Shares

Stock code : <u> N/A </u> Description : _____			
	No. of other classes of shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month _____	_____	_____	_____
Increase/(decrease) _____	_____	_____	_____
Balance at close of the month _____	_____	_____	_____

Total authorised share capital at the end of the month (*State
currency*) :

 RMB2,378,884,579

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	<u>238,718,984</u>	<u>2,072,858,159</u>	<u>-</u>	<u>-</u>
Increase/ (decrease) during the month	<u>68,205,400</u>	<u>(897,964)</u>	<u>-</u>	<u>-</u>
Balance at close of the month	<u>306,924,384</u>	<u>2,071,960,195</u>	<u>-</u>	<u>-</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
<u>1. Restricted A Shares and Stock Option Incentive Plan of 2018 (22/8/2018)</u> <u>A Shares</u> <u>(Note 1)</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>
<u>2. Restricted A Shares and Stock Option Incentive Plan of 2019 (18 /11 / 2019)</u> <u>A Shares</u> <u>(Note 1)</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>
<u>3. N/A</u> <u>(/ /)</u> <u>shares</u> <u>(Note 1)</u>						
			Total A. (Ordinary shares)	<u>Nil</u>		
			(Preference shares)	<u>Nil</u>		
			(Other class)	<u>Nil</u>		
Total funds raised during the month from exercise of options (State currency)			<u>Nil</u>			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)						
2. N/A						
(/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)						
3. N/A						
(/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)						
4. N/A						
(/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)						
				Total B.	(Ordinary shares) Nil	
					(Preference shares) Nil	
					(Other class) Nil	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. Zero Coupon Convertible Bonds due 2024</u>	USD	300,000,000	NIL	300,000,000	NIL	Approximately 29,469,881 H Shares (Assuming full conversion of the convertible bonds at the adjusted conversion price of HK\$79.85 per H Share)
Stock code (if listed)	6015					
Class of shares issuable (Note 1)	Ordinary H Shares					
Subscription price	HK\$79.85					
AGM approval date (if applicable) (dd/mm/yyyy)	03/06/2019					
<u>2. N/A</u>						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>4. N/A</u>						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
				Total C. (Ordinary shares)	Nil	
				(Preference shares)	Nil	
				(Other class)	Nil	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (/ /) shares (Note 1)		
2. N/A (/ /) shares (Note 1)		
3. N/A (/ /) shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	Nil	
(Other class)	Nil	

Other Movements in Issued Share Capital

Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency _____	Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		N/A	
2.	Open offer	At price :	State currency _____	Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		N/A	
3.	Placing	At price :	HK\$ <u>108.0</u>	Class of shares issuable (<i>Note 1</i>) <u>H Shares</u> Issue and allotment date : (dd/mm/yyyy) (05/08/2020) AGM approval date: (dd/mm/yyyy) (15/05/2020)		68,205,400 (Please refer to remark (ii))	
4.	Bonus issue			Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		N/A	

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	N/A	
6.	Repurchase of shares		Class of shares repurchased (Note 1) <u>A Shares</u> Cancellation date : (dd/mm/yyyy) (19/08/2020) EGM approval date: (dd/mm/yyyy) (22/08/2018 & 18/11/2019)	897,964 (Please refer to remark (iii))	
7.	Redemption of shares		Class of shares redeemed (Note 1) _____ Redemption date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	N/A	
8.	Consideration issue	At price : State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	N/A	

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	N/A	
10. Other (Please specify)	At price : State currency _____ Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	N/A	
		Total E. (Ordinary shares)	Nil
		(Preference shares)	Nil
		(Other class)	Nil

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	68,205,400
	(2)	(897,964)
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

IV. Confirmations

<p>We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:</p> <p>(<i>Note 2</i>)</p> <p>(i) all money due to the listed issuer in respect of the issue of securities has been received by it;</p> <p>(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;</p> <p>(iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;</p>	
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| (iv) | all the securities of each class are in all respects identical (<i>Note 3</i>); |
| (v) | all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements; |
| (vi) | all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue; |
| (vii) | completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and |
| (viii) | the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies. |

Remarks (if any):

(i) As WuXi AppTec Co., Ltd. (the “**Company**”) was incorporated in the People’s Republic of China, the concept of “authorised share capital” is not applicable. The information contained in section I refers to the “issued share capital” of the Company.

(ii) References are made to the Company’s announcements dated July 29, 2020 and August 5, 2020. Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Company’s announcements dated July 29, 2020 and August 5, 2020 respectively. On July 29, 2020, a placing agreement was entered into between the Company and the Placing Agents in relation to a placing of 68,205,400 new H Shares at the Placing Price of HK\$108.0 per Placing Share. On August 5, 2020, the Completion took place and an aggregate of 68,205,400 Placing Shares have been successfully placed by the Placing Agents to no less than six independent Placees at the Placing Price of HK\$108.0 per Placing Share.

(iii) References are made to the announcements of the Company dated June 10, 2020, August 16, 2020 and August 19, 2020. Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Company’s announcements dated June 10, 2020, August 16, 2020 and August 19, 2020. Due to (a) the departure of 81 incentive participants before the expiry of the relevant lock-up periods; and (b) the assessment results of 24 incentive participants being below “B” for 2018 and/or 2019, an aggregate of 897,964 Restricted A Shares granted under the 2018 A Share Incentive Plan and the 2019 A Share Incentive Plan were repurchased and cancelled by the Company on August 19, 2020.

Submitted by: Siu Wing Kit

Title: Joint Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.*
3. *“Identical” means in this context:*
 - *the securities are of the same nominal value with the same amount called up or paid up;*
 - *they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and*
 - *they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.*
4. *If there is insufficient space, please append the prescribed continuation sheet.*